

Management Insights Group, LLC

Accounting Application — Required Information

Source: <https://managementinsightsgroup.com>

This document lists all the information you need to complete the Accounting Application web form. All questions are required. Formatting notes are shown on the form. For your assistance we provide this sample form so that you can retrieve this information from your year-end filings ahead of time to reduce time on the web form. The Application fee arrives at the end and is required to submit the form.

1. Fee Acknowledgement

The Application Fee is \$100.00 and non-refundable. If your application is approved and we have an Accounting Services agreement established with you, the \$100.00 will be credited on your first invoice.

2. Applicant Information

Name – First
Name – Last
Your Company Title
Your Email Address
Your Cell Phone Number (just digits 3331114444)

3. Company Information

Company Name	
Company 9-digit EIN	
Your company is classified as	For-Profit or Non-Profit
Your Company was Founded – MM	
Your Company was Founded – DD	
Your Company was Founded – YYYY	
You Need Your Company's SIC or NAICS code. Which do you have?	6-digits
What Industry does your Company Serve?	
Company Street Address	
Company City	
Company State	
Company Zip Code	
Industry Your Serve	

Company Website URL	
Company Main Phone Number (just digits)	3331114444
Number of "C" Suite Executives (CEO, CFO, CIO, CTO, etc.)	
Number of Employees (Excluding "C" Suite Executives)	

4. Last Fiscal Year-End Date

The Last Fiscal Year-end Date – MM	
The Last Fiscal Year-end Date – DD	
The Last Fiscal Year-end Date – YYYY	

5. Financial Figures (All from Last Fiscal Year End - LFYE)

Instruction shown on form: "When entering dollar figures leave out '\$' and commas. Just enter numbers. Example: \$100,000 would be entered as 100000."

LFYE Revenue	
LFYE Income	
LFYE Expenses	
LFYE Payroll	
LFYE Balance Sheet Total: Cash, Savings, Investments	
LFYE Balance Sheet Total: Land and Buildings	
LFYE Balance Sheet Total: Other Assets	
LFYE Balance Sheet Total: Total Assets	
LFYE Balance Sheet Total: Total Liabilities	
LFYE Balance Sheet Total: Net Assets	
LFYE Taxes Paid on Revenue	

6. Application Fee Payment

Accounting Application Fee	\$100.00
Stripe Credit Card	VISA Mastercard, Amex, Discover Accepted